SmartCare: How to find Incomplete Scans/Imports

Log-in to SmartCare

Click on the Magnifying Glass (upper left)

Q ★ 🛔

Type in "Scanning" in the Search box

Select "Scanning (My Office)"

Scanning screen: Select "Not Completed" in the dropdown menu

Created Between: 09/01/24 and _/_/ (put in the date you are running the list

| All Associations | | | | | A | All Record Types | | | | | | ~ | Apply Filt | or | |
|------------------------|---|---------|-------|---|--------|------------------|----------|------|--|-------|----------|-------|------------|----|--|
| All Associations | • | | | | | a necord | Types | | | | | * | Арргу На | er | |
| Show Scanned/Uploaded | ~ | Staff | | 2 | N | lot Comple | eted | ~ | | | | | | | |
| ffective Dates Between | | 🛗 🔻 And | iii - | | Create | ed Betwe | en 09/01 | 2024 | | nd 10 | /29/2024 | - m - | | | |

Click on the "Apply Filter" button

Then click on the "Scanned By" column header to sort by program staff

Scroll down to identify possible incomplete scans/imports by members of your program

Refer to the "SmartCare Scanning Documents Job Aid – Oct. 2024" to resolve "Not Completed" scans/imports.