UNIFORM CHART ORDER

COUNTY OF SAN DIEGO — HEALTH AND HUMAN SERVICES AGENCY | LIVE WELL SAN DIEGO

Adult & Children/Youth SUD Services

When SmartCare is down or new staff pending access to SmartCare, required assessments and forms may be completed using provided BHS created form-fills and/or SmartCare down-time forms, as applicable.

Manually completed data and forms that are indicated, as required, may be screened in the EHR when the program is up and running.

Name of form	Link (All links are from Optum.com unless otherwise noted)
Section 1:	
Client Information Face Sheet	Patient Information Face Sheet.pdf
BQuIP	BQuIP Downtime and instructions (UCLAISAP.org)
Section 2:	
Consent to release	Release of Information.pdf
Needed: Consent to Treat	Consent to Treat.docx (2023.calmhsa.org
Admission Agreement	CalOMS Admission.pdf
Section 3:	
Youth Assessment Index	YAI.pdf
Risk Assessment	Risk Assessment.pdf
Safety Plan	Safety Plan.pdf
CA ASAM	CA ASAM Downtime Assessment.pdf
Section 4:	
Withdrawal Management Observation Log	WM Observation Log.pdf
DHCS 5078 (centrally stored medication)	DHCS Form 5078.pdf (dhcs.ca.gov)
DHCS 5103 (Health Questionnaire)	DHCS Form 5103.pdf (dhcs.ca.gov)
TB questionnaire	Form 404b: TB Screening Form.pdf
Section 5:	
Diagnosis document	Diagnosis Document.pdf
Treatment Effective Assessment *(Only for intake to Recovery Services)*	TEA.pdf
Section 6:	
Progress (Service) Note	Progress (Service) Note (Optum.com)
Section 7:	
Discharge Plan	704c - Client Discharge Plan.pdf
Discharge Summary	Discharge Summary.pdf
CalOMS Discharge	CalOMS Discharge.pdf