

ADULT OUTPATIENT UTILIZATION MANAGEMENT FORM

The logo consists of three concentric blue circles. The text "BHS" is centered in the middle circle, and "UCRM" is centered in the innermost circle.

BHS
UCRM

Completed By:

1. Licensed/Waivered Psychologist
2. Licensed/Registered/Waivered Social Worker or Marriage and Family Therapist
3. Licensed/Registered Professional Clinical Counselor
4. Physician (MD or DO)
5. Nurse Practitioner

Compliance Requirements:

1. Completed by Outpatient programs only
2. Completed by Utilization Review Committee (URC) quarterly, with a minimum of **5 clients** selected.
3. Clients with a MORS rating of 6 or higher are **required** to go through the UM process in order to either document Justification for Ongoing Services (JOS) or document transition to a lower level of care.
4. Clients **may** be recommended for UM based on one or more of the following criteria:
 - a. Client enrollment in program for 2 years or longer.
 - b. Unchanged MORS rating.
 - c. Treatment team recommendation.

Documentation Standards:

1. All elements shall be completed.
2. Must be reviewed and signed by a Program Manager or licensed designee within 5 business days of the URC consultation.